

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION**

(In re:)
()
(Heritage Consolidated LLC)
()
()
(Debtor)

Case No. 10-36484-HDH-11
Chapter 11

SCHEDULES OF ASSETS AND LIABILITIES

***Global Notes and Statement of Limitations, Methodology, and
Disclaimer Regarding Debtors' Schedules and Statement***

The Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Schedules and Statement") filed by Heritage Consolidated LLC, (the "Debtor"), the debtor in the above-captioned bankruptcy case, are unaudited and were prepared pursuant to 11 U.S.C. §521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and Statement were prepared by the Debtor, with the assistance of Bridge Associates, LLC ("Bridge"), its financial advisor. The Debtor has made reasonable efforts to file complete and accurate Schedules and Statement based upon information available at the time of preparation and in consultation with the Debtor's management and employees. However, as a result of the complexity of the Debtor's business operations, the Schedules and Statement remain subject to further revision and verification. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statement. The Debtor reserves its right to amend the Schedules and Statement from time to time as may be necessary or appropriate. This Global Notes and Statements of Limitations, Methodology, and Disclaimer Regarding Debtor's Schedules and Statement (the "Global Notes") is incorporated by reference in, and comprises an integral part of, the Schedules and Statement and should be referred to and reviewed in connection with any review of the Schedules and Statement.

1. Description of the Case and "As Of" Information Date. On September 14, 2010 (the "Petition Date"), the Debtor filed its voluntary petitions for relief under Chapter 11 of 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"). Except as otherwise noted herein, all information in the Schedules and Statement is as reflected in the Debtor's books and records as of the Petition Date.

2. Basis of Presentation. These Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtors.

3. Summary of Significant Reporting Policies. The Debtor, in consultation with Bridge, adopted the "book value" valuation convention in the preparation of the Schedules and Statement. The "book value" valuation convention uses historical acquisition costs less depreciation (if applicable) as recorded on the Debtor's books as of the Petition Date.

Debtor

At this stage of the Debtor's bankruptcy case, the Debtor believes that it is unnecessary, prohibitively expensive, and unduly burdensome to obtain and provide current market valuations of the Debtor's assets and liabilities. Accordingly, unless otherwise noted, the Schedules and Statement reflect the carrying value of the assets and liabilities as listed in the Debtor's books and records.

(a) Real Property and Personal Property – Leased. In the ordinary course of its business, the Debtor leased real property from certain third-party lessors. Every attempt has been made to set forth all such leases in the Schedules and Statement. The property subject to leases may be reflected in the Schedules and Statement as either property or assets owned by the Debtor or property or assets of third-parties within the control of the Debtor. However, nothing in the Schedules or Statement is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether such lease is a true lease or a financing arrangement), and the Debtor reserves all of its rights with respect to all such issues. Furthermore, the listing of any property owned or leased by the Debtor as personal or real property is for purposes of the Schedules and Statement only and does not necessarily constitute the legally correct classification of the Debtor's interest in such property. The Debtor reserves all of its rights to dispute or challenge the classification of any real or personal property listed within the Schedules and Statement.

(b) Causes of Action. The Debtor reserves all of its rights with respect to any causes of action it may have, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver or release of any such causes of action. The Schedules and Statement do not include administrative or other proceedings.

(c) Schedule D. The Debtor reserves the right to dispute or challenge the validity, extent, priority, perfection, immunity from avoidance, or other challenge of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all of its rights to dispute or challenge the secured status of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, validity, and priority of any liens. Nothing in the Global Notes or in the Schedules and Statement shall be deemed a modification or interpretation of the terms of such agreement.

(d) Schedule F. Schedule F sets forth the liabilities of the Debtor to specific creditors as such amounts are reflected on the books and records of the Debtor as of the Petition Date. The claims listed arose or were incurred on various dates. In certain instances, the date on which the claim arose is unclear. While reasonable efforts have been made, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for which each claim listed on Schedule F. Schedule F also contains information regarding related parties involving the Debtor. The amounts for these potential claims are listed as undetermined and marked as unliquidated and disputed in the Schedules. Schedule F contains information regarding pending litigation involving the Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in the Schedules.

(e) Schedule G. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may exist or have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Additionally, the Debtor may be a party to various other agreements concerning real property, such as easements, rights of way, subordination, nondisturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules and Statements, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Accordingly, the Debtor reserves all of its rights, claims, and causes of action with respect to any such omitted contracts or agreements.

(f) Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F permit the Debtor to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtor reserves its right to dispute, or assert offsets or defenses to, any claim reflected on the Schedules and Statements as to amount, liability or status.

(g) Allocation of Liabilities Between Pre-Petition and Post-Petition Periods. The Debtor, in conjunction with Bridge, has made every effort to allocate liabilities between pre-petition and post-petition periods based upon the information and research that was conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change.

(h) Credits and Allowances. The dollar amounts of claims listed may be exclusive of contingent and unliquidated amounts. The claims of individual creditors for, among other things, services or taxes are generally listed as the lower of the amounts invoiced by such creditor and the amounts entered on the Debtor's books and records and may not reflect credits or allowances due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits and allowances. In addition, the Bankruptcy Court has approved the payment of certain pre-petition claims against the Debtor, including, without limitation, certain claims of employees for wages, salaries, contributions to benefit plans, reimbursement of business expenses and other claims, as well as certain tax obligations. Such claims may not be reflected in Schedule E or Schedule F.

(i) Related Receivables and Payables. Related Receivables and Payables consist of the transfer of cash between and among the related parties and the pass-through of revenues related to each respective related party through the centralized cash management system of the Debtor.

UNITED STATES BANKRUPTCY COURT

NORTHERN

DISTRICT OF

TEXAS

In re: Heritage Consolidated LLC

Debtor

Case No. 10-36484-HDH-11

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	yes	1	\$22,983,519.67		
B - Personal Property	yes	5	\$535,257.30		
C - Property Claimed as Exempt	no	0			
D - Creditors Holding Secured Claims	yes	2		\$18,958,855.50	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	yes	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	yes	6		\$27,243,423.63	
G - Executory Contracts and Unexpired Leases	yes	3			
H - Codebtors	yes	1			
I - Current Income of Individual Debtor(s)	no	0			N/A
J - Current Expenditures of Individual Debtor(s)	no	0			N/A
TOTAL		21	\$23,518,776.97	\$46,202,279.13	

In re: **Heritage Consolidated LLC**

Case No. **10-36484-HDH-11**

Debtor

(if known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
See Exhibit for Schedule A		N/A	\$22,983,519.67	
Total =>			\$22,983,519.67	

(Report also on Summary of Schedules.)

HERITAGE CONSOLIDATED LLC, EXHIBIT FOR SCHEDULE A

**HERITAGE CON IDATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Lessee	Lease Date	Expiration Date	Description	Book	Page
A G Hill #1, Pat Howell #1		Noesis Exploration Company	Heritage Standard Corporation	2/1/2004		All of Section 6, Block 74, PSL Survey, Winkler County, Texas	509	879
A G Hill #1, Pat Howell #1		Laura Korach Howell	Heritage Standard Corporation	2/1/2004		All of Section 6, Block 74, PSL Survey, Winkler County, Texas	509	895
A G Hill #1, Pat Howell #1		Elizabeth Fabian Howell	Heritage Standard Corporation	2/1/2004		All of Section 6, Block 74, PSL Survey, Winkler County, Texas	509	887
A G Hill #1, Pat Howell #1		Gwyneth Webster Howell	Heritage Standard Corporation	2/1/2004		All of Section 6, Block 74, PSL Survey, Winkler County, Texas	510	16
A G Hill #1, Pat Howell #1		Rosie Emily Howell	Heritage Standard Corporation	2/1/2004		All of Section 6, Block 74, PSL Survey, Winkler County, Texas	510	1

A G Hill #1	
WI - BPO	75.750000%
WI - APO	38.750000%
NRI - BPO	56.812500%
NRI - APO	29.062500%

Pat Howell #1	
WI - BPO	81.250000%
WI - APO	81.250000%
NRI - BPO	60.937500%
NRI - APO	60.937500%

HERITAGE CONFIDENTIALIZED LLC
EXHIBIT FOR SCHEDULE A

Well	Lease Number	Lessor	Lessee	Lease Date	Expiration Date	Description	Book	Page
Mexico "P" Federal #1	120NM01	The United States of America	Zonetta Dorland	10/1/1963		W/2, W/2 E/2 and NE/4 NE/4 Section 21, Township 26 South, Range 35 East, N M P M., Lea County, New Mexico	227	250
Mexico "P" Federal #1		The United States of America	Heritage Standard Corporation	6/1/2002		SE/4SE/4 and E/2SE/4 Section 21, Township 26 South, Range 35 East, N M P M., Lea County, New Mexico	1196	708

WI - BPO	95 725870%
WI - APO	95 725870%
NRI - BPO	76 598441%
NRI - APO	76 598441%

**HERITAGE CO., L.P., DATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Tessee	Lease Date	Expiration Date	Description	Book	Page
Tubb Estates 2 - Unit 1	190TX002A	InterFirst Bank Ft. Worth (Tubb)	Lee House	9/30/1982		All of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	74L	245L
Tubb Estates 2 - Unit 1	190TX004B	Carrie C. Payton	Sinclair Oil & Gas Company	9/8/1965		NE/4, SW/4, S/2 SE/4 and E/3 NW/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	212	83
Tubb Estates 2 - Unit 1	190TX004C	Lydia P. Cowden, et al	B. H. Grube	5/13/1946		NE/4, SW/4, S/2 SE/4 and E/3 NW/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	87	474
Tubb Estates 2 - Unit 1	190TX007A	Beth Brownlee	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	556W/25 0L
Tubb Estates 2 - Unit 1	190TX007B	Paralee P. McMahon	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	550W/25 7L
Tubb Estates 2 - Unit 1	190TX007C	Paralee M. Hays	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	544W/26 4L
Tubb Estates 2 - Unit 1	190TX007D	Patricia M. Crocker	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	538W/27 1L
Tubb Estates 2 - Unit 1	190TX007F	Jake H. Harrison (AIF - Michael Harrison)	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	526W/28 5L
Tubb Estates 2 - Unit 1	190TX007G	Ann B. Lankford	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	520W/29 2L
Tubb Estates 2 - Unit 1	190TX007H	Ellen Brownlee Roberts	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	514W/29 9L
Tubb Estates 2 - Unit 1	190TX007I	Marvin L. Welch	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	508W/30 6L
Tubb Estates 2 - Unit 1	190TX007J	Ann W. Gray	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	502W/31 3L
Tubb Estates 2 - Unit 1	190TX007K	Susan M. Barker-Benfield	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	496W/32 0L
Tubb Estates 2 - Unit 1	190TX007L	Linda H. Richey	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	490W/32 7L
Tubb Estates 2 - Unit 1	190TX007M	K. M. LeBlond	Heritage Resources, Inc	3/26/1984		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	339W/74 L	328W/71 1L
Tubb Estates 2 - Unit 1	190TX007N	Roy E. Kimsey, Jr	Heritage Resources, Inc	5/2/1984		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	339W/74 L	617W/71 3L
Tubb Estates 2 - Unit 1	190TX007P	Lee Caldwell	Heritage Resources, Inc	5/2/1984		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	339W/74 L	619W/71 5L

**HERITAGE CON IDATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Lessee	Lease Date	Expiration Date	Description	Book	Page
Tubb Estates 2 - Unit 1	190TX007Q	John H Healey	Heritage Resources, Inc	5/2/1984		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	339W/74 L	621W/71 7L
Tubb Estates 2 - Unit 1	190TX007R	InterFirst Bank (AIF - Lela Brownlee)	Lee House	5/3/1982		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	331W/74 L	532W/27 8L
Tubb Estates 2 - Unit 1	190TX007S	W. H Hunt Trust	Heritage Resources, Inc	7/20/1984		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	341W/74 L	393W/33 4L
Tubb Estates 2 - Unit 1	190TX008A	Elliott Davis, et al	Wisnaker Production Company	3/7/1988		W/2 NW/4 and N/2 SE/4 of Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	377W/83 L	382W/35 0L
Tubb Estates 2 - Unit 1	190TX008B	Elliott Davis, et al	Wisnaker Production Company	7/29/1982		Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas, from surface to the base of the Pennsylvanian Formation	341W/64 L	539W/42 4L
Tubb Estates 2 - Unit 1	190TX008C	InterFirst Bank Abilene	Heritage Resources, Inc	2/13/1984		Section 2, Block C-24, PSL Survey, Winkler and Loving Counties, Texas	337W/74 L	905W/67 9L

WI - BPO	32 035340%
WI - APO	32 035340%
NRI - BPO	25 744473%
NRI - APO	25 744473%

**HERITAGE CON IDATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Jesse	Lease Date	Expiration Date	Description	Book	Page
Wolfe Units #1, #2, #4, #5, #6	190TX004B	Carrie Cowden Payton, et al	Sinclair Oil & Gas Company	9/8/1965		SE/4 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	212	83
Wolfe Units #1, #2, #4, #5, #6	190TX004C	Lydia P. Cowden, et al	B. H. Grube	5/13/1946		SW/4 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	87	474
Wolfe Units #1, #2, #4, #5, #6	300TX012	T. H. Neel and the First National Bank of Fort Worth, Independent Executors U/W/O J. B. Tubbs, deceased	Roy E. Kimsey, Jr.	2/18/1964		N/2 and S/2 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	201	131
Wolfe Units #1, #2, #4, #5, #6	300TX013	Cities Service Oil Company	Caroline Hunt Trust Estate	2/10/1968		SW/4 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	232	443
Wolfe Units #1, #2, #4, #5, #6	300TX013A	The Citizens National Bank in Abilene	Roy E. Kimsey, Jr.	2/3/1964		N/2 and S/2 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	200	301
Wolfe Units #1, #2, #4, #5, #6	300TX032	Lela Cowden Brownlee, et vir	Roy E. Kimsey, Jr.	2/3/1964		N/2 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	200	278
Wolfe Units #1, #2, #4, #5, #6	300TX034	Carrie Cowden Payton	Roy E. Kimsey, Jr.	2/3/1964		N/2 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	200	283
Wolfe Units #1, #2, #4, #5, #6	300TX037	Paralee Manly Hays, et vir	Roy E. Kimsey, Jr.	2/3/1964		N/2 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	200	279
Wolfe Units #1, #2, #4, #5, #6	300TX38	Birdie Cowden Spaulding	Roy E. Kimsey	02/0/64		N/2 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	200	281
Wolfe Units #1, #2, #4, #5, #6	Mineral Deed	Southland Royalty Company	Crittendon Acquisition Company, et al	6/23/1987		SE/4 of Section 24, Block C-23, PSL Survey, Winkler County, Texas	369	24

Wolfe Unit 1	
WI - BPO	47.406050%
WI - APO	47.406050%
NRI - BPO	40.281954%
NRI - APO	40.281954%

Wolfe Unit 2	
WI - BPO	61.749300%
WI - APO	61.749300%
NRI - BPO	49.588190%
NRI - APO	49.588190%

Wolfe Unit 4	
WI - BPO	62.741650%
WI - APO	62.741650%
NRI - BPO	50.520459%
NRI - APO	50.520459%

Wolfe Unit 5	
WI - BPO	66.491690%
WI - APO	66.491690%
NRI - BPO	58.747987%
NRI - APO	58.747987%

Wolfe Unit 6	
WI - BPO	67.476430%
WI - APO	67.476430%
NRI - BPO	54.466737%
NRI - APO	54.466737%

**HERITAGE CONSOLIDATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Lessee	Lease Date	Expiration Date	Description	Book	Page
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013A	Paralee McMahon	Heritage Resources, Inc	3/12/1984	3/12/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	338	775
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013B	Ellen Roberts	Heritage Resources, Inc.	3/9/1984	3/9/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	338	797
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013C	InterFirst Abilene	Heritage Resources, Inc	3/9/1984	3/9/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	338	773
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013D	Ann Lankford	Heritage Resources, Inc	3/9/1984	3/9/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	338	781
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013F	Susan Barker-Benfield	Heritage Resources, Inc	3/12/1984	3/12/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	339	128
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013G	Patricia Crocker	Heritage Resources, Inc	3/12/1984	3/12/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	338	799
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013H	Paralee Hays	Heritage Resources, Inc	3/9/1984	3/9/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	339	126
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013I	Annie Welch	Heritage Resources, Inc	3/15/1984	3/15/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	338	805
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013J	Evelyn Harrison	Heritage Resources, Inc.	3/15/1984	3/15/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	338	803
Tubb Estate 23 - Unit #1 & Unit #1R	190TX013K	Beth Brownlee	Heritage Resources, Inc	3/9/1984	3/9/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	338	783
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016A	Katherine LeBlond	Heritage Resources, Inc	3/20/1984	3/20/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	339	132
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016B	Interfirst Bank	Heritage Resources, Inc	3/26/1984	3/26/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	339	130
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016C	Roy E. Kimsey, Jr	Heritage Resources, Inc	2/4/1986	8/4/1986	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	355	134
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016D	John H Healey	Heritage Resources, Inc	2/10/1986	8/10/1986	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	355	132
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016E	Lee Caldwell	Heritage Resources, Inc	2/6/1986	2/6/1987	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas	355	127
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016F	A G Hill, et al	Heritage Resources, Inc	3/12/1986	7/12/1986	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 14,497'	356	647
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016G	Frontier Fuels, Inc	Heritage Resources, Inc	1/23/1986	1/23/1987	SE/4 of Section 23, Block C-23, PSL Survey, Winkler County, Texas, from a depth of 13,800' to a depth of 14,650'	359	212
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016H	W H Hunt Trust Estate (Paul A. Hope, Trustee)	Heritage Resources, Inc.	2/9/1986	8/9/1986	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 14,497'	359	877
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016I	Charles B Renaud	Heritage Resources, Inc	9/26/1986	9/26/1989	SE/4 of Section 23, Block C-23, PSL Survey, Winkler County, Texas	362	318
Tubb Estate 23 - Unit #1 & Unit #1R	190TX016J	Anadarko Petroleum Corp	Heritage Resources, Inc	9/19/1986	6/19/1987	SE/4 of Section 23, Block C-23, PSL Survey, Winkler County, Texas, from a depth of 13,385' to a depth of 14,750'	363/366	52/888
Tubb Estate 23 - Unit #1 & Unit #1R	190TX017A	Interfirst Ft Worth (Tubb)	Heritage Resources, Inc	4/6/1984	4/6/1985	All of Section 23, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 14,447'	339	332
Tubb Estate 23 - Unit #1 & Unit #1R	190TX018A	Lennon & Interfirst	Heritage Resources, Inc	5/24/1984	5/24/1987	SE/4 of Section 23, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 14,750'	340	200

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Tubb Estate 23 - Unit #1 & Unit #1R	190TX018F	Texas American Bank/Trustee for Renaud Mineral Trust dated 08/30/85	John W B Northington	3/18/1986	3/18/1987	SE/4 of Section 23, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 14,497'	357	230
Tubb Estate 23 - Unit #1 & Unit #1R	190TX018G	Texas American Bank/Ft Worth, N.A., Trustee of the Bertha R Koch Trust	John W B Northington	3/18/1986	3/18/1987	SE/4 of Section 23, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 14,497'	357	233
Tubb Estate 23 - Unit #1 & Unit #1R	Assignment of Mineral Interests	Amarillo National Bank	Michael B Wisenbaker as Agent	5/12/1995		Section 23, Block C-23, PSL Survey, Winkler County, Texas	428	136

Tubb Estate 23 - Unit 1	
WI - BPO	62 508890%
WI - APO	62 508890%
NRI - BPO	47 012828%
NRI - APO	47 012828%

Tubb Estate 23 - Unit 1R	
WI - BPO	81 854140%
WI - APO	81 854140%
NRI - BPO	60 848287%
NRI - APO	60 848287%

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Tubb Estate 25 - Units #1, #2, & #3	190TX04B	Carrie C Payton, et al	Sinclair Oil & Gas Company	9/8/1965		Section 25, Block C-23, PSL Survey, Winkler County, Texas	212	83
Tubb Estate 25 - Units #1, #2, & #3	300TX014	T H Neel and the First National Bank of Fort Worth, Independent Executors U/W/O J B. Tubb, deceased	Roy E Kimsey, Jr	2/18/1964		Section 25, Block C-23, PSL Survey, Winkler County, Texas	201	127
Tubb Estate 25 - Units #1, #2, & #3	300TX015	Citizens National Bank Abilene	Roy E Kimsey, Jr	2/3/1964		Section 25, Block C-23, PSL Survey, Winkler County, Texas	200/204	305/509
Tubb Estate 25 - Units #1, #2, & #3	300TX016	Olive S. Molumphy, et vir	Marjorie M Weaver	1/11/1966		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	214	385
Tubb Estate 25 - Units #1, #2, & #3	300TX018	Grace P Lybrand	Marjorie M Weaver	12/3/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	213	437
Tubb Estate 25 - Units #1, #2, & #3	300TX019	Frances G Snyder	Marjorie M Weaver	1/11/1966		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	214	271
Tubb Estate 25 - Units #1, #2, & #3	300TX020	Fay B. Brown	Marjorie M. Weaver	1/11/1966		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	215	355
Tubb Estate 25 - Units #1, #2, & #3	300TX021	Joseph M Barnhill	Marjorie M Weaver	1/11/1966		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	215	357
Tubb Estate 25 - Units #1, #2, & #3	300TX022	Marjorie O Hopewell	Marjorie M Weaver	12/3/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	213	363
Tubb Estate 25 - Units #1, #2, & #3	300TX023	M M Pfeifer, et vir	Marjorie M Weaver	9/21/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	481
Tubb Estate 25 - Units #1, #2, & #3	300TX024	Hilda S Perrine	Marjorie M Weaver	9/27/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	565
Tubb Estate 25 - Units #1, #2, & #3	300TX025	Cleo R. Hill, et vir	Marjorie M Weaver	9/23/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	549
Tubb Estate 25 - Units #1, #2, & #3	300TX044	Buttram Texhoma Co	Marjorie M Weaver	9/16/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	475
Tubb Estate 25 - Units #1, #2, & #3	300TX045	Louise L. Dunnam, et vir	Marjorie M Weaver	8/25/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	243
Tubb Estate 25 - Units #1, #2, & #3	300TX046	Foster Petroleum Corporation	Marjorie M Weaver	10/4/1965		SW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	555
Tubb Estate 25 - Units #1, #2, & #3	300TX014A	Cities Service Oil Company	Caroline Hunt Trust Estate	2/10/1968		SW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	232	446
Tubb Estate 25 - Units #1, #2, & #3	300TX017	H G Banks, et ux	Marjorie M Weaver	12/3/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	213	359
Tubb Estate 25 - Units #1, #2, & #3	300TX027	M L McLain	Marjorie M Weaver	9/21/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	479
Tubb Estate 25 - Units #1, #2, & #3	300TX028	Fred P Myers, et al	Marjorie M Weaver	11/3/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	212	434
Tubb Estate 25 - Units #1, #2, & #3	300TX047	Mary M. Fox	Marjorie M Weaver	9/21/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	571
Tubb Estate 25 - Units #1, #2, & #3	300TX026	M W McLain	Marjorie M Weaver	9/21/1965		NW/4 Section 25, Block C-23, PSL Survey, Winkler County, Texas	211	477

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			Tubb Estate 25 - Unit 1					
		WI - BPO			63.636960%			
		WI - APO			46.429790%			
		NRI - BPO			51.880071%			
		NRI - APO			38.046994%			
			Tubb Estate 25 - Unit 2					
		WI - BPO			46.429790%			
		WI - APO			46.429790%			
		NRI - BPO			38.046994%			
		NRI - APO			38.046994%			
			Tubb Estate 25 - Unit 3					
		WI - BPO			83.168550%			
		WI - APO			39.681065%			
		NRI - BPO			67.618939%			
		NRI - APO			31.832818%			

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Tubb Estate 22 - Units #1, #2, #3, #1R	190TX011A	Clarence Cowden	Gary W Whitlow	2/6/1984		All of Section 22, Block C-23, PSL Survey, Winkler County, Texas	338	771
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX011B	Gulf Oil	Heritage Resources, Inc	1/10/1985		All of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to the base of the Fusselman Formation	349	34
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX011C	Helen Cowden Buzbee, et vir	Atlantic Richfield Company	10/3/1983		All of Section 22, Block C-23, PSL Survey, Winkler County, Texas	335	716
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX011D	Interfirst Bank of Abilene	Atlantic Richfield Company	11/22/1983		SE/4, SW/4 and NW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	336	817
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012A	Marjorie Weaver	Heritage Resources, Inc	5/24/1984		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	339	821
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012B	Mercantile Bank (Wolfeman)	Heritage Resources, Inc	10/30/1984		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	343	868
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012C	Southland Royalty	Heritage Resources, Inc	6/19/1985		E/2 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,333'	351	78
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012D	Cities Service Oil and Gas Corporation	Heritage Resources, Inc	6/17/1985		NW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,300'	352	30
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012E	Doyle W Cotton, Trustee	Heritage Resources, Inc	6/1/1985		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	354	93
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012F	Houston Royalty Company	Marjorie M Weaver	12/15/1965		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	214	393
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012G	Elsa Janet Vette, et vir	Atlantic Richfield Company	10/7/1983		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	335	812
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012H	Luellen Clifton	Atlantic Richfield Company	10/17/1983		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	335	791
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012I	First National Bank of Kansas City, Trustee	Atlantic Richfield Company	10/28/1983		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	336	470
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012J	Mabel Buchanan	Atlantic Richfield Company	12/20/1983		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	337	384
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX012K	Mabel C Buchanan, Individually and Co-Executrix	Atlantic Richfield Company	1/25/1984		NE/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	338	317
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX015A	George Bristol	Heritage Resources, Inc	3/9/1984		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	338	528
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX015B	Frederick Bristol	Heritage Resources, Inc	3/9/1984		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	338	531
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX015C	Edwin Reynolds	Heritage Resources, Inc	3/9/1984		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	338	534
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX015D	Marjorie Huszagh	Heritage Resources, Inc	3/9/1984		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	338	537
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX015E	Dorothea W Huszagh	Heritage Resources, Inc	8/7/1984		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	353	557

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Tubb Estate 22 - Units #1, #2, #3, #1R	190TX015F	Charles B. Renaud	Heritage Resources, Inc	9/26/1986		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	362	320
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX017A	Interfirst Ft Worth - Tubb Estate	Heritage Resources, Inc	4/6/1984		Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 20,012'	339	332
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX017C	Caroline H. Schoellkopf and Loyd B Sands	Heritage Resources, Inc	8/20/1986		Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,400'	361	673
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX018A	Lennon & Interfirst	Heritage Resources, Inc	5/24/1984		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,400'	340	200
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX018B	Louise Sylvia Allen, Individually and as Independent Executrx	Atlantic Richfield Company	10/3/1983		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	335	701
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX018C	James Y Phillips	Atlantic Richfield Company	12/9/1983		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	336	815
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX018D	James Olcott Phillips, Individually and as Independent Executor	Atlantic Richfield Company	11/30/1983		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	336	819
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX018E	David A Phillips	Atlantic Richfield Company	11/30/1983		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas	337	32
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX018F	Texas American Bank/Trustee for Renaud Mineral Trust dated 08/30/85	John W B Northington	3/18/1986		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,164'	357	230
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX018G	Texas American Bank, Ft. Worth, N.A., Trustee of the Bertha R. Koch Trust	John W B Northington	3/18/1986		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,174'	357	233
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX020A	Shannon, et al	Heritage Resources, Inc	8/31/1984		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 20,012'	342	417
Tubb Estate 22 - Units #1, #2, #3, #1R	190TX020B	M. M Trammell	Heritage Resources, Inc	8/31/1984		SW/4 of Section 22, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 20,012'	342	419
Tubb Estate 22 - Units #1, #2, #3, #1R	Mineral Deed	Southland Royalty Company	Crittendon Acquisition Company, et al	6/23/1987		E/2 of Section 22, Block C-23, PSL Survey Winkler County, Texas	369	24
Tubb Estate 22 - Units #1, #2, #3, #1R	Mineral Deed	Doyle W Colton, Jr Trustee of the D W C Trust dated 6/15/77	Michael B Wisenbaker	1/3/1989		NE/4 Section 22, Block C-23, PSL Survey, Winkler County, Texas	382	874
Tubb Estate 22 - Units #1, #2, #3, #1R	Mineral Deed	C J Donally, Jr as a Trustee of the Margaret Hunt Hill- Albert G. Hill III Trust, et al	Crittendon Corporation	2/14/1995		All of Section 22, Block C-23, PSL Survey, Winkler County, Texas	426	444
Tubb Estate 22 - Units #1, #2, #3, #1R	Mineral Deed	Lyda Hill	Crittendon Corporation	2/20/1995		All of Section 22, Block C-23, PSL Survey, Winkler County, Texas	426	456
Tubb Estate 22 - Units #1, #2, #3, #1R	Mineral Deed	PT Investments	Headwaters Oil Company	9/13/1984		All of Section 22, Block C-23, PSL Survey, Winkler County, Texas	343	6
Tubb Estate 22 - Units #1, #2, #3, #1R	Assignment of Mineral Interests	Amarillo National Bank	Michael B Wisenbaker as Agent	5/12/1995		Section 22, Block C-23, PSL Survey, Winkler County, Texas	428	136
Tubb Estate 22 - Units #1, #2, #3, #1R	Mineral Deed	U S Financial Corporation	Crittendon Corporation	2/13/1995		All of Section 22, Block C-23, PSL Survey, Winkler County, Texas	426	442

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Tubb Estate 22 - Unit 1								
		WI - BPO			79.456000%			
		WI - APO			79.456000%			
		NRI - BPO			59.107380%			
		NRI - APO			59.107380%			
Tubb Estate 22 - Unit 2								
		WI - BPO			67.201570%			
		WI - APO			58.131510%			
		NRI - BPO			53.650050%			
		NRI - APO			46.374599%			
Tubb Estate 22 - Unit 3								
		WI - BPO			67.844300%			
		WI - APO			67.844300%			
		NRI - BPO			58.389669%			
		NRI - APO			58.389669%			
Tubb Estate 22 - Unit 1R								
		WI - BPO			78.262240%			
		WI - APO			75.786670%			
		NRI - BPO			61.832454%			
		NRI - APO			59.835298%			

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Tubb Estate 21 Units 1 & 2	190TX002A	InterFirst Ft Worth (Tubb)	Lee House	9/30/1982	9/30/1985	All of Section 21, Block C-23, PSL Survey, Winkler County, Texas	320	295
Tubb Estate 21 Units 1 & 2	190TX003A	InterFirst Abilene	Heritage Resources, Inc	4/23/1984	10/15/1986	All of Section 21, Block C-23, PSL Survey, Winkler County, Texas	339	576
Tubb Estate 21 Units 1 & 2	190TX004A	Mbank Ft Worth (McGinley Trust)	Heritage Resources, Inc	11/2/1984	7/7/1986	SE/4 of Section 21, Block C-23, PSL Survey, to a depth of 19,018', Winkler County, Texas	343	309
Tubb Estate 21 Units 1 & 2	190TX004B	Carrie Cowden Payton, et al	Sinclair Oil and Gas Company	9/8/1965	9/8/1975	SE/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	212	83
Tubb Estate 21 Units 1 & 2	190TX005A	Paralee Payton McMahon	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	84
Tubb Estate 21 Units 1 & 2	190TX005B	Evelyn Harrison	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	90
Tubb Estate 21 Units 1 & 2	190TX005C	Beth Brownlee	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	96
Tubb Estate 21 Units 1 & 2	190TX005D	Annie Welch	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	102
Tubb Estate 21 Units 1 & 2	190TX005F	Jake Harrison (AIF - Michael Harrison)	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	399
Tubb Estate 21 Units 1 & 2	190TX005G	Patricia Crocker	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	114
Tubb Estate 21 Units 1 & 2	190TX005H	InterFirst Abilene (AIF - Brownlee)	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	120
Tubb Estate 21 Units 1 & 2	190TX005I	Ann Lankford	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	126
Tubb Estate 21 Units 1 & 2	190TX005J	Ellen Brownlee	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	132
Tubb Estate 21 Units 1 & 2	190TX005K	Marvin Welch	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	138
Tubb Estate 21 Units 1 & 2	190TX005L	Ann Gray	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	144
Tubb Estate 21 Units 1 & 2	190TX005M	Susan Barker-Benfield	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	150
Tubb Estate 21 Units 1 & 2	190TX005N	Linda Richey	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	156
Tubb Estate 21 Units 1 & 2	190TX005P	Paralee Hays	Lee House	4/22/1982	1/24/1986	SW/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	330	108
Tubb Estate 21 Units 1 & 2	190TX013A	Paralee McMahon	Heritage Resources, Inc	3/12/1984	3/12/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	775
Tubb Estate 21 Units 1 & 2	190TX013B	Ellen Roberts	Heritage Resources, Inc	3/9/1984	3/9/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	797
Tubb Estate 21 Units 1 & 2	190TX013C	InterFirst Abilene (AIF - Lela Brownlee)	Heritage Resources, Inc	3/9/1984	3/9/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	773
Tubb Estate 21 Units 1 & 2	190TX013D	Ann Lankford	Heritage Resources, Inc	3/9/1984	3/9/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	781
Tubb Estate 21 Units 1 & 2	190TX013F	Susan Barker-Benfield	Heritage Resources, Inc	3/12/1984	3/12/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	339	128
Tubb Estate 21 Units 1 & 2	190TX013G	Patricia Crocker	Heritage Resources, Inc	3/12/1984	3/12/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	799

**HERITAGE COI IDATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Lessee	Lease Date	Expiration Date	Description	Book	Page
Tubb Estate 21 Units 1 & 2	190TX013H	Paralee Hays	Heritage Resources, Inc	3/9/1984	3/9/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	339	126
Tubb Estate 21 Units 1 & 2	190TX013I	Annie Welch	Heritage Resources, Inc	3/15/1984	3/15/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	805
Tubb Estate 21 Units 1 & 2	190TX013J	Evelyn Harrison	Heritage Resources, Inc	3/15/1984	3/15/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	803
Tubb Estate 21 Units 1 & 2	190TX013K	Beth Brownlee	Heritage Resources, Inc	3/9/1984	3/9/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	783
Tubb Estate 21 Units 1 & 2	190TX014A	Jake Harrison (AIF - Michael Harrison)	Heritage Resources, Inc	3/15/1984	3/15/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	801
Tubb Estate 21 Units 1 & 2	190TX014B	Marvin Welch	Heritage Resources, Inc.	3/15/1984	3/15/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	338	795
Tubb Estate 21 Units 1 & 2	190TX014C	Ann Gray	Heritage Resources, Inc	3/15/1984	3/15/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	339	366
Tubb Estate 21 Units 1 & 2	190TX014D	Linda Richey	Heritage Resources, Inc	3/15/1984	3/15/1987	N/2 of Section 21, Block C-23, PSL Survey, Winkler County, Texas	339	364
Tubb Estate 21 Units 1 & 2	190TX015A	George Bristol	Heritage Resources, Inc	3/9/1984	3/9/1987	SE/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	338	528
Tubb Estate 21 Units 1 & 2	190TX015B	Frederick Bristol	Heritage Resources, Inc	3/9/1984	3/9/1987	SE/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	338	531
Tubb Estate 21 Units 1 & 2	190TX015C	Edwin Reynolds	Heritage Resources, Inc	3/9/1984	3/9/1987	SE/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	338	534
Tubb Estate 21 Units 1 & 2	190TX015D	Marjorie Huszagh	Heritage Resources, Inc	3/9/1984	3/9/1987	SE/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	338	537
Tubb Estate 21 Units 1 & 2	190TX015E	Dorothea W Huszagh	Heritage Resources, Inc.	8/7/1984	8/7/1987	SE/4 of Section 21, Block C-23, PSL Survey, Winkler County, Texas, to a depth of 19,806'	353	557
Tubb Estate 21 Units 1 & 2	Assignment of Mineral Interests	Amarillo National Bank	Michael B Wisenbaker as Agent	5/12/1995		Section 21, Block C-23, PSL Survey, Winkler County, Texas	428	136

Tubb Estate 21 Unit 1	
WI - BPO	54.314870%
WI - APO	54.314870%
NRI - BPO	40.159033%
NRI - APO	40.159033%

Tubb Estate 21 Unit 2	
WI - BPO	82.883150%
WI - APO	80.784380%
NRI - BPO	61.126349%
NRI - APO	59.027579%

**HERITAGE COI IDATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Lessee	Lease Date	Expiration Date	Description	Book	Page
Tubb 9 Units 1 & 2	190TX04B	Carrye Cowden Payton, et al	Sinclair Oil & Gas Company	9/8/1965		SW/4 and S/2 SE/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	212	83
Tubb 9 Units 1 & 2	300TX032	Lela Cowden Brownlee, et vir	Roy E Kimsey	2/3/1964		N/2 of Section 9, Block 74, PSL Survey, Winkler County, Texas	200	278
Tubb 9 Units 1 & 2	300TX033	T H Neel and the First National Bank of for Worth, Independent Executors U/W/O J B Tubbs, deceased	Roy E Kimsey	2/18/1964		N/2, SE/4 and SW/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	201	133
Tubb 9 Units 1 & 2	300TX034	Carrye Cowden Payton	Roy E Kimsey	2/3/1964		N/2 of Section 9, Block 74, PSL Survey, Winkler County, Texas	200	283
Tubb 9 Units 1 & 2	300TX035	Citizens National Bank in Abilene, Texas	Roy E. Kimsey	2/3/1964		N/2, SE/4 and SW/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	200	299
Tubb 9 Units 1 & 2	300TX037	Paralee Manly Hays, et vir	Roy E Kimsey	2/3/1964		N/2 of Section 9, Block 74, PSL Survey, Winkler County, Texas	200	279
Tubb 9 Units 1 & 2	300TX038	Birdie Cowden Spaulding	Roy E Kimsey	2/3/1964		N/2 of Section 9, Block 74, PSL Survey, Winkler County, Texas	200	281
Tubb 9 Units 1 & 2	300TX039	Carrye Cowden Spaulding	Roy E Kimsey	7/9/1965		N/2 SE/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	210	212
Tubb 9 Units 1 & 2	300TX040	Paralee Manly Hays, et vir	Roy E Kimsey	7/9/1965		N/2 SE/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	210	208
Tubb 9 Units 1 & 2	300TX041	Birdie Cowden Spaulding	Roy E Kimsey	7/9/1965		N/2 SE/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	210	210
Tubb 9 Units 1 & 2	300TX042	Lela Cowden Brownlee, et vir	Roy E Kimsey	7/9/1965		N/2 SE/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	210	206
Tubb 9 Units 1 & 2	300TX043	Foster Petroleum Corporation	Marjorie M. Weaver	10/4/1965		SW/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	211	533
Tubb 9 Units 1 & 2	300TX036	Cities Service Oil Company	Atlantic Richfield Company	11/8/1973		SW/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	273	171
Tubb 9 Units 1 & 2	Mineral Deed	Sunrise Energy Partners, Ltd V1 A Limited Partnership	Crittendon Corporation	8/13/1996		SW/4 of Section 9, Block 74, PSL Survey, Winkler County, Texas	439	82

Tubb 9 Unit 1	
WI - BPO	46.002810%
WI - APO	46.002810%
NRI - BPO	37.958651%
NRI - APO	37.958651%

Tubb 9 Unit 2	
WI - BPO	66.856820%
WI - APO	44.910320%
NRI - BPO	58.791282%
NRI - APO	39.509849%

**HERITAGE CONSOLIDATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Lessee	Lease Date	Expiration Date	Description	Book	Page
Tubb 1 Unit 1	190TX04B	Carrye Cowden Payton, et al	Sinclair Oil & Gas Company	9/8/1965		Section 1, Block 75, PSL Survey, Winkler County, Texas	212	83
Tubb 1 Unit 1	300TX029	Citizens National Bank of Abilene	Marjorie M. Weaver	4/8/1965		Section 1, Block C-24, PSL Survey, Winkler County, Texas	208	379
Tubb 1 Unit 1	300TX030	T H Neel and the First National Bank of for Worth, Independent Executors U/W/O J. B. Tubb, deceased	Marjorie M. Weaver	4/15/1965		Section 1, Block C-24, PSL Survey, Winkler County, Texas	208	633
Tubb 1 Unit 1	Mineral Deed	Southland Royalty Company	Crittendon Acquisition Company, et al	6/23/1987		SW/4 of Section 1, Block 75, PSL Survey, Winkler County, Texas	369	24
Tubb 1 Unit 1	300TX031	Evelyn Lineberry, Individually and as Trustee and husband Tom Lineberry	Bill Roden	2/10/1966		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	214	527
Tubb 1 Unit 1	300TX048A	J Winston Smith	Atlantic Richfield Company	3/16/1987		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	370	302
Tubb 1 Unit 1	300TX048B	William S Scarborough	Atlantic Richfield Company	3/16/1987		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	370	750
Tubb 1 Unit 1	300TX048C	William S Scarborough & William Francis Scarborough, Co-Trustees of the Estate of W F Scarborough, Deceased	Atlantic Richfield Company	3/16/1987		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	370	758
Tubb 1 Unit 1	300TX048D	Deborah Scarborough Cleveland & Audrey Scarborough, Co-Trustees	Atlantic Richfield Company	3/16/1987		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	370	766
Tubb 1 Unit 1	300TX048E	The Scarborough Foundation & Evelyn Lineberry	Atlantic Richfield Company	3/16/1987		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	371	531
Tubb 1 Unit 1	300TX048F	Winston R Smith, Trustee for J Winston Smith Trust	Atlantic Richfield Company	3/16/1987		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	371	523
Tubb 1 Unit 1	300TX048G	Marie M Rooney, Trustee for the Scarborough-Rooney Trust	Atlantic Richfield Company	3/16/1987		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	371	515
Tubb 1 Unit 1	300TX048H	Texas Commerce Bank, El Paso, N A, Trustee for the Esther S Collier Trust, et al	Atlantic Richfield Company	3/16/1987		Part of Section 2, Block WF, Scrap File 13022, Winkler County, Texas	371	539

WI - BPO	43.902300%
WI - APO	42.971897%
NRI - BPO	36.421975%
NRI - APO	35.713929%

**HERITAGE CON IDATED LLC
EXHIBIT FOR SCHEDULE A**

Well	Lease Number	Lessor	Lessee	Lease Date	Expiration Date	Description	Book	Page
Tubb 75-1	190TX004B	Carrye C Payton	Sinclair Oil & Gas Company	9/8/1965		Section 1, Block C-24, PSL Survey, Winkler County, Texas	212	83
Tubb 75-1	225TX001	Bank of America, N A. Trustee of the Cathy J. Yarbrough Tr., Deborah J Shammo Tr., James D. Jackson Tr., & Judy R. McCollum Tr	Heritage Resources, Inc	9/17/1999		Section 1, Block 75, PSL Survey, Winkler County, Texas	465W/10 L	682W/67 1L
Tubb 75-1	225TX002	William C. Eiland	Heritage Resources, Inc	12/8/1999		Section 1, Block 75, PSL Survey, Winkler County, Texas	467	493
Tubb 75-1	225TX003	N R Rousselot & Sons, a General Partnership	Heritage Resources, Inc	12/8/1999		Section 1, Block 75, PSL Survey, Winkler County, Texas	488	696
Tubb 75-1	225TX004	Edward D Rhodes	Heritage Resources, Inc	12/9/1999		Section 1, Block 75, PSL Survey, Winkler County, Texas	467	496

WI - BPO	52 137040%
WI - APO	52 137040%
NRI - BPO	40 769046%
NRI - APO	40 769046%

In re: Heritage Consolidated LLC

Case No. 10-36484-HDH-11
(if known)

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on Hand.	X	Not Applicable		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Rider B.2		\$78.06
3. Security deposits with public utilities, telephone companies, landlords, and others.	X	Not Applicable		
4. Household goods and furnishings, including audio, video, and computer equipment.	X	Not Applicable		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X	Not Applicable		
6. Wearing apparel.	X	Not Applicable		
7. Furs and jewelry	X	Not Applicable		
8. Firearms and sports, photographic, and other hobby equipment.	X	Not Applicable		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each	X	Not Applicable		
10. Annuities. Itemize and name each issuer.	X	Not Applicable		

In re: **Heritage Consolidated LLC**

Case No. 10-36484-HDH-11
(if known)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1) Give particulars (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X	Not Applicable		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans Give particulars	X	Not Applicable		
13. Stock and interests in incorporated and unincorporated businesses Itemize.	X	Not Applicable		
14. Interests in partnerships or joint ventures. Itemize.	X	Not Applicable		
15. Government and corporate bonds and other negotiable and non-negotiable instruments	X	Not Applicable		
16 Accounts receivable		See Attached Rider B.16		\$535,179.24
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled Give particulars.	X	Not Applicable		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X	Not Applicable		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X	Not Applicable		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust	X	Not Applicable		
21 Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X	Not Applicable		

In re: Heritage Consolidated LLC

Case No. 10-36484-HDH-11
(if known)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property Give particulars.	X	Not Applicable		
23. Licenses, franchises, and other general intangibles Give particulars.	X	Not Applicable		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X	Not Applicable		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X	Not Applicable		
26. Boats, motors, and accessories.	X	Not Applicable		
27. Aircraft and accessories.	X	Not Applicable		
28. Office equipment, furnishings, and supplies.	X	Not Applicable		
29. Machinery, fixtures, equipment, and supplies used in business.	X	Not Applicable		
30. Inventory	X	Not Applicable		
31. Animals.	X	Not Applicable		
32. Crops - growing or harvested. Give particulars.	X	Not Applicable		
33. Farming equipment and implements.	X	Not Applicable		
34. Farm supplies, chemicals, and feed	X	Not Applicable		
35. Other personal property of any kind not already listed. Itemize.	X	Not Applicable		
2 continuation sheets attached			Total =>	\$535,257.30

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules)

Schedule B - Personal Property
Rider B.2 - Bank Accounts

Account #	Description	Bank	Balance
3928217	Heritage Consolidated	Amegy Bank of Tex	\$78.06
Total			\$78.06

Schedule B - Personal Property
Rider B.16 - Accounts Receivable

Owing Party	Accounts Category	Account Number	Balance
Oil & Gas Production A/R	Related Party		\$248,241.43
A/R - Related Parties	Related Party		\$286,937.81
Total			\$535,179.24

In re: **Heritage Consolidated LLC**
Debtor

Case No. **10-36484-HDH-11**
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Date Not Available					
CIT TECHNOLOGY FINANCING 700 Louisiana Street Suite 5200 Houston, TX 77002		N/A					\$17,635,100.00	Undetermined
			VALUE \$ Undetermined					

In re: Heritage Consolidated LLC

Debtor

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(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Date Not Available					
CIT TECHNOLOGY FINANCING 700 Louisiana Street Suite 5200 Houston, TX 77002		N/A					\$291,411.58	Undetermined
			VALUE \$ Undetermined					
ACCOUNT NO.			Date Not Available					
CIT TECHNOLOGY FINANCING 700 Louisiana Street Suite 5200 Houston, TX 77002		N/A					\$1,032,343.92	Undetermined
			VALUE \$ Undetermined					
Total => (Use only on last page)							\$18,958,855.50	

(Report also on Summary of
Schedules.)

In re: Heritage Consolidated LLC
Debtor

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(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on each sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on each sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re: Heritage Consolidated LLC
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☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re: Heritage Consolidated LLC
Debtor

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(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

In re: Heritage Consolidated LLC CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
Total => (Use only on last page of the completed Schedule E. Report also on Summary of Schedules.)									
Total => (Use only on last page of the completed Schedule E. If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)									

\$0.00	\$0.00	\$0.00
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In re: Heritage Consolidated LLC

Debtor

Case No. 10-36484-HDH-11

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO 2227	N/A	Date Not Available				Unknown
4-STAR TANK RENTAL P.O. BOX 471 657 E.ST.HWY.115 KERMIT, TX 79745		Purchase of Goods or Services	X	X	X	

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In re: Heritage Consolidated LLC

Debtor

Case No. 10-36484-HDH-11

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2375 ABC RENTAL TOOL CO. P.O. BOX 1500 HOBBS, NM 88241		N/A	Date Not Available Purchase of Goods or Services	X	X	X	\$889,182.35
ACCOUNT NO. 3202 AQUILA DRILLING COMPANY, LP 2525 KELL BLVD., SUITE 405 WICHITA FALLS, TX 76308		N/A	Date Not Available Purchase of Goods or Services	X	X	X	\$4,926,430.18
ACCOUNT NO. 3145 ARIES WELL SERVICE, INC. 2626 W. MARLAND PO BOX 4304 ODESSA, TX 79760-4304		N/A	Date Not Available Purchase of Goods or Services	X	X	X	\$246,743.29
ACCOUNT NO. 1463 BAKER OIL TOOLS BAKER HUGHES BUSINESS SUPPORT SERVICES P. O. BOX 200415 HOUSTON, TX 77216-0415		N/A	Date Not Available Purchase of Goods or Services	X	X	X	Unknown
ACCOUNT NO. 3107 BIG BEAR SERVICES 1003 RUNYAN SUITE D ARTESIA, NM 88210		N/A	Date Not Available Purchase of Goods or Services	X	X	X	\$22,239.55

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In re: **Heritage Consolidated LLC**

Debtor

Case No. **10-36484-HDH-11**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1002 Chase Avenue 2911 Turtle Creek Blvd Suite 850 Dallas, TX 75219		N/A	Date Not Available	X	X	X	\$30,500.00
ACCOUNT NO 1929 EUNICE WELL SERVICING CO. 3303 INDUSTRIAL DRIVE P. O. BOX 1500 HOBBS, NM 88240		N/A	Date Not Available Purchase of Goods or Services	X	X	X	\$1,607,800.53
ACCOUNT NO 3227 GYRODATA, INC. P.O. BOX 4247 DEPT. 622 HOUSTON, TX 77210-4247		N/A	Date Not Available Purchase of Goods or Services	X	X	X	Unknown
ACCOUNT NO 350 Heritage Disposal 2911 Turtle Creek Blvd Suite 850 Dallas, TX 75219		N/A	Date Not Available	X	X	X	\$188,000.00
ACCOUNT NO. 1003 Heritage Gathering 2911 Turtle Creek Blvd Suite 850 Dallas, TX 75219		N/A	Date Not Available	X	X	X	\$4,000.00

Subtotal =>

(Total of this page)

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In re: Heritage Consolidated LLC

Debtor

Case No. 10-36484-HDH-11

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1001 Heritage Resource 2911 Turtle Creek Blvd Suite 850 Dallas, TX 75219		N/A	Date Not Available	X	X	X	\$3,500.00
ACCOUNT NO. Heritage Standard Corporation 2911 Turtle Creek Blvd Suite 850 Dallas, TX 75219		N/A	Date Not Available	X	X	X	\$18,169,893.63
ACCOUNT NO. 3228 MCGUIRE INDUSTRIES, INC. 2416 W. 42ND ST. ODESSA, TX 79764-6309		N/A	Date Not Available Purchase of Goods or Services	X	X	X	Unknown
ACCOUNT NO. 1006 Michael B. Wisenbaker 2911 Turtle Creek Blvd Suite 850 Dallas, TX 75219		N/A	Date Not Available Purchase of Goods or Services	X	X	X	\$500,000.00
ACCOUNT NO. 2983 O-TEX PUMPING, LLC 7303 N. HIGHWAY 81 DUNCAN, OK 73533		N/A	Date Not Available Purchase of Goods or Services	X	X	X	\$218,228.33

Subtotal =>

(Total of this page)

In re: Heritage Consolidated LLC

Debtor

Case No. 10-36484-HDH-11

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Date Not Available				
Plug and Abandon Obligation		N/A				X	\$133,829.02
ACCOUNT NO.			Date Not Available				
Revenue Clearing		N/A				X	\$24,371.00
ACCOUNT NO. 3272			Date Not Available				
SIMONS PETROLEUM 210 PARK AVENUE, SUITE 1800 OKLAHOMA CITY, OK 73102		N/A	Purchase of Goods or Services	X	X	X	\$274,698.95
ACCOUNT NO. 2551			Date Not Available				
SWACO P.O. BOX 200132 DALLAS, TX 75320-0132		N/A	Purchase of Goods or Services	X	X	X	Unknown
ACCOUNT NO. 3151			Date Not Available				
W&W ENERGY SERVICE, INC. P.O. BOX 286 GOLDSMITH, TX 79741		N/A	Purchase of Goods or Services	X	X	X	\$4,006.80

In re: Heritage Consolidated LLC

Debtor

Case No. 10-36484-HDH-11

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Total =>							\$27,243,423.63

(Use only on last page of the completed Schedule F)

(Report also on Summary of Schedules and, if applicable, on
the Statistical Summary of Certain Liabilities and Related Data.)

Subtotal =>

(Total of this page)

\$0.00

In re: Heritage Consolidated LLC
Debtor

Case No. 10-36484-HDH-11
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
EL PASO NATIONAL BANK, TRUSTEE FOR ESTHER S. COLLIER MR. BRYAN G. COLLIER 7380 FRANKLIN DR. EL PASO, TX 79915	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A
EL PASO NATIONAL BANK, TRUSTEE FOR ANN K. HARRIS J.P. MORGAN CHASE BANK, N.A. FARM AND RANCH MANAGEMENT P.O. BOX 2050 FORT WORTH, TX 76113	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A
EL PASO NATIONAL BANK, TRUSTEE FOR ESTHER S. COLLIER MR. BRYAN G. COLLIER 7380 FRANKLIN DR. EL PASO, TX 79915	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A
EVELYN LINEBERY D.K. BOYD OIL AND GAS CO., INC. P.O. BOX 11351 MIDLAND, TX 79702	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A

In re: **Heritage Consolidated LLC**
Debtor

Case No. **10-36484-HDH-11**
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
JOHN COLLIER J.P. MORGAN CHASE BANK, N.A. TRUSTEE OF THE CHARLENE HILL SEPARATE PROPERTY TRUST FARM AND MANAGEMENT TX1-1315 FORT WORTH, TX 76113	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A
VERA SCHARBOROUGH LESLIE N. BLAND P.O. BOX 5619 FRESNO, CA 93755	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A
W.F. SCHARBOROUGH WINSTON R. SMITH, MARY S. CALLAHAN & PAMELA LINKE INCOME ACCOUNT WINSTON R. SMITH, CUSTODIAN 100 CITATION CIRCLE DURHAM, NC 27704	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A
W.F. SCHARBOROUGH WINSTON R. SMITH, MARY S. CALLAHAN & PAMELA LINKE INCOME ACCOUNT WINSTON R. SMITH, CUSTODIAN 100 CITATION CIRCLE DURHAM, NC 27704	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A

In re: Heritage Consolidated LLC
Debtor

Case No. 10-36484-HDH-11
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
WILLIAM SCHARBOROUGH JOAN SCARBOROUGH WOODS 13521 SMOKE CREEK AVE. BAKERSFIELD, CA 93314	THAT PORTION OF SURVEY 2, BLK WF, SF 13022, W.F. SCARBOROUGH, GRANTEE WINKLER COUNTY, TEXAS. Nonresidential Real Property: No Government contract number: N/A

In re: Heritage Consolidated LLC

Debtor

Case No. 10-36484-HDH-11

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C § 112 and Fed. R. Bankr. P. 1007(m).



Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION

Case No. 10-36484-HDH-11


In re: Heritage Consolidated LLC

Chapter 11

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing Schedules of Assets and Liabilities and any attachments thereto and that, subject to the Global Notes and Statements of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements filed concurrently herewith, they are true and correct to the best of my knowledge, information and belief.

Date 9/24/2010

Signature 

Scott Pinonnault, CRO

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. § 152 and 3571

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